

FIVE Holdings Reports exceptional Q1 2025 Financial Results with 40% overall Revenue Growth and 41% EBITDA growth

HIGHLIGHTS OF FINANCIAL RESULTS Q1 2025:

- **Total Revenue:** AED 496 million **(+40%)**
- **Total EBITDA:** AED 176 million **(+41%)**
- **Hospitality Revenue:** AED 322 million **(+24%)**
- **Hospitality EBITDA:** AED 112 million **(+22%)**
- **Liquidity:** AED 420 million cash & AED 734.5 million undrawn credit facility

OVERALL COMPANY PERFORMANCE

FIVE Holdings (BVI) Limited (“the Company”) announced strong financial results for the three-month period ended 31st March 2025, reflecting the Company’s successful strategy in expanding its operations and strengthening market positioning.

| | Q1 2025 | Q1 2024 | Growth % |
|---------------------|-----------------|-----------------|----------|
| Total Revenue | AED 496 million | AED 355 million | 40% |
| Total EBITDA | AED 176 million | AED 125 million | 41% |
| Hospitality Revenue | AED 322 million | AED 261 million | 24% |
| Hospitality EBITDA | AED 112 million | AED 92 million | 22% |
| Real Estate Revenue | AED 174 million | AED 95 million | 84% |
| Real Estate EBITDA | AED 74 million | AED 42 million | 74% |

Liquidity and Financial Position

As of March 31, 2025, the Company maintained a robust liquidity position:

- Cash and bank balances of **AED 420 million** (including **AED 46 million** in escrow)

- An undrawn Revolving Credit Facility of **AED 734.5 million**
- Buybacks of **AED 84 million** (par value) in bonds since issuance

Total borrowings stood at **AED 1,515 million**, with total assets of **AED 10,800 million** and total equity of **AED 6,654 million**

Investor Call Details

FIVE Holdings will host an investor conference call on **Wednesday, May 28, 2025, at 5 p.m. UAE time**. Chairman and Chief Executive, Kabir Mulchandani, will discuss the consolidated performance.

Register Here: [FIVE Holdings Investors Call Q1 2025](#)

Access consolidated financial statements: [FIVE Holdings \(BVI\) Limited – Financial Statements](#)

Contact Information

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FIVE HOLDINGS

Development / Hospitality

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ABOUT FIVE HOLDINGS

FIVE Holdings is a vertically integrated luxury hospitality and entertainment group with assets spanning the UAE, Spain and Switzerland. Its portfolio includes:

- Hotels: FIVE Palm Jumeirah, FIVE Jumeirah Village, FIVE LUXE (UAE), Destino Five Ibiza, El Hotel Pacha (Spain) and FIVE Zurich (Switzerland)
- Entertainment: Pacha Ibiza Nightclub, Toy Room, WooMoon Storytellers
- Fashion Lines: FIVE Mode, The Pacha Collection

FIVE is the world's highest-rated ESG company (ISS 'A' grade across all sectors), reflecting its commitment to a "Global Sustainable Entertainment Ecosystem." The brand focuses on immersive experiences for a luxury-loving, eco-conscious audience of Millennials and Gen-Z customers.